

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANK OF MONTREAL		03/30/2010	Bank: CANADA
RECEIVING PARTY DATA			
Name:	MEGA BRANDS INC.		
Street Address:	4505 Hickmore		
City:	Montreal		
State/Country:	CANADA		
Postal Code:	H4T 1K4		
Entity Type:	CORPORATION: CANADA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	1468445	MEGA BLOKS	
Registration Number:	1464722	MEGA BLOKS	
Registration Number:	2102250	MEGA	
Registration Number:	2142361	MEGA BLOKS	
CORRESPONDENCE DATA			
Fax Number:	(514)904-8101		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Email:	ipmtl@osler.com		
Correspondent Name:	S. Aguilar		
Address Line 1:	1000 de la gauchetiere Street West		
Address Line 2:	Suite 2100		
Address Line 4:	Montreal, CANADA H3B 4W5		
ATTORNEY DOCKET NUMBER:	1107079(BMO_MB_TM_RELEASE		
DOMESTIC REPRESENTATIVE			

OP \$1115.00 1468445

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**TRADEMARK
 REEL: 004176 FRAME: 0816**

Name:

Address Line 1:

Address Line 2:

Address Line 3:

Address Line 4:

NAME OF SUBMITTER:

Sofia Aguilar

Signature:

/Sofia Aguilar/

Date:

03/30/2010

Total Attachments: 2

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**RELEASE AND DISCHARGE OF SECURITY INTERESTS
IN UNITED STATES TRADEMARK REGISTRATIONS**

WHEREAS pursuant to a security agreement executed by Mega Bloks Inc. (having subsequently changed its name to Mega Brands Inc.) a security interest was granted in favour of Bank of Nova Scotia as agent in and to the trademark registrations set out in the schedule attached hereto (the "Trademarks");

WHEREAS evidence of the security interest was recorded in the United States Patent and Trademark Office (the "USPTO") at Reel/Frame Number 3147/0059 with respect to Bank of Nova Scotia as agent;

WHEREAS Bank of Montreal was subsequently substituted for Bank of Nova Scotia as agent under the security agreement;

WHEREAS evidence of the security interest was rerecorded in the United States Patent and Trademark Office (the "USPTO") at Reel/Frame Number 3832/0622 with respect to Bank of Montreal as agent;

AND WHEREAS Bank of Montreal now wishes to release all of its interest in and to the Trademarks (including, as assignee of Bank of Nova Scotia, all of Bank of Nova Scotia's interest in and to the Trademarks) under the security agreement;

NOW THEREFORE, in consideration of One United States Dollar (US \$1), and other good and valuable consideration, the receipt and adequacy of which are acknowledged, Bank of Montreal:

1. confirms that it has not assigned or otherwise disposed of its interest in and to the Trademarks; and
2. hereby releases and discharges the full interest granted to itself (and, for greater certainty, to Bank of Nova Scotia), whether personally or in its capacity as agent, in and to the Trademarks.

IN WITNESS WHEREOF, Bank of Montreal has caused this Release and Discharge of Security Interests to be duly executed by an authorized officer as of this 30th day of March, 2010.

BANK OF MONTREAL

By: _____

Name: **DAMIEN DUPREY**
Title: **Vice President / Vice-président**

By: _____

Name: _____
Title: **RICHARD BELZIL**
Vice President

SCHEDULE

REGISTRATION NUMBER	TRADEMARK	REGISTRATION DATE
1,468,445	MEGA BLOKS	12/08/1987
1,464,722	MEGA BLOKS	11/10/1987
2,102,250	MEGA	09/30/1997
2,142,361	MEGA BLOKS	03/10/1998